DR. ALVIN'S PUBLICATIONS

LEARNING TABLEAU PART VII

CALCULATED FIELDS & LOD DR. ALVIN ANG



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I. CALCULATED FIELDS

A. PRODUCT CUSTOMERS ORDERS.XLSX

1. REVENUE = PRICE * QUANTITY

https://www.alvinang.sg/s/ProductsCustomersOrders.xlsx

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2. QUANTITY * PRICE

https://www.alvinang.sg/s/ProductsCustomersOrders.xlsx

In continuation from previous section, we can shortcut by typing the formula directly into the ROWS....



3. GOOD OR BAD REVENUE

https://www.alvinang.sg/s/ProductsCustomersOrders.xlsx

Continue off from previous section



Recall that Revenue = Quantity * Price

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B. GLOBAL SUPERSTORE.XLSX

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1. RUNNING SUM

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https://www.alvinang.sg/s/global superstore 2016.xlsx

2. PROFIT / SALES

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3. RUNNING TOTAL

https://www.alvinang.sg/s/global_superstore_2016.xlsx





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iii Columns

Sheet 1

Category Furniture

Office

Supplies

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4. URGENCY OF ORDER PRIORITY

https://www.alvinang.sg/s/global_superstore_2016.xlsx



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Data

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Analytics

Corders (global_superstore...

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Sheet 1 Sheet 2 🖳 🖽 🖽

15 | PAGE

5. USING PARAMETER TO CREATE DYNAMIC VIEWS

https://www.alvinang.sg/s/global_superstore_2016.xlsx



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C. SAMPLE SUPERSTORE.XLSX

https://www.alvinang.sg/s/Sample-Superstore-USA.xls



1. DOUBLE CHECKING OUR DATA

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258	335; 5 CA-2012-AA10315140-40998	03/30/2012	04/04/2012 Standard Cla AA	-10315140 Alex Avila		94122 San Francise	California	United State Western US			ce Suppl <mark>P</mark> Bi		GBC DocuBP		2	
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267	36496 CA-2014-AA103 5140-41702	0/04/2014	03/09/2014 Standard C AA	-10315140 Alex Avila				United State® Central US		OFF-FA-2890 Off	ce Suppl∎ Fa		Acco Banker	\$2.3		
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2. ALOT / SOME / NOT MANY

a) Try to spot the error...

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21 | P A G E

CODE:

IF [Quantity]>10 THEN "ALOT"

ELSEIF [Quantity]>5 THEN "Some"

ELSE "not many"

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© City	,	of A	utomatic	Ŧ	CA-2012-AA100 CA-2012-AB100	45140-4124: 15140-40958	not many																
Country Custom	or ID	::	0	Т	CA-2012-AB100 CA-2012-AB101	05140-41262	not many							abellir	ig per	ordei	n app r id	ears					
Am Custom	er Name	Colo	r Size	Label	CA-2012 AB102	55140-41111	Some						-	ALOT									
Abo Market		ooo Deta	il Tooltin		CA-2012-AB100 CA-2012-AC104	00140-41230 20140-41101	not many not many						-	not m	any								
 Order D Amo Order IE)	Detta	Toolup		CA-2012-AD101 CA-2012-AF108	80140-41231 85140-41038	not many not many																
Abc Order P	riority				CA-2012-AF108	85140-41163	Some																
Postal C Product	Code				CA-2012-AG102 CA-2012-AG102	70140-4104	not many																
Ate Product	Name				CA-2012-AG103	90140-41024	Some																
Abo Region					CA-2012-AG103	90140-41154	not many																
# Row ID					CA-2012-AG105 CA-2012-AG105	25140-41129 25140-4115	not many																
A Shin Da	to .	~			CA-2012-AH100	30140-41020	not many Some																~
Paramete	rs						0	2	4	5 8	10	12	14	16	18	20	22	24	26	28	30	32 3	34
Abc 2 - Date	Parameter													Quant	ity								
# 2 - Top	N Parameter																						

Notice the above... "Not Many" is more than "Some"? "Some" is more than "Not Many"?

There's something wrong with the code!

Can you find out where's the error?

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b) Correct Answer

JUCCUL

Alot Not MAny Some

```
IF SUM([Quantity])>10 THEN "ALOT"
ELSEIF SUM([Quantity])>5 THEN "Some"
ELSE "not many"
END
```

IF SUM([Quantity])>10 THEN "ALOT"

ELSEIF SUM([Quantity])>5 THEN "Some"

ELSE "not many"

END



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3. LARGE / MEDIUM / SMALL ORDERS

https://www.alvinang.sg/s/Sample-Superstore-USA.xls



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Code:

IF [Sales]>=5000 THEN "LARGE ORDER"

ELSEIF [Sales]>=1000 THEN "Medium Order"

ELSE "small order"

END



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4. NEGATIVE PROFITS

https://www.alvinang.sg/s/Sample-Superstore-USA.xls

G Orders (Sample - Superst		≡ Rows
Search	Filters come back to tableau create a new calculated f	CA-20: CA-20: iefcA-20: CA-20: CA-20: CA-20:
Sort by Name	M Automatic 💌	CA-201 CA-201 CA-201
Sort by Data Source Order Hide All Unused Fields	Color Size	CA-20: CA-20: CA-20: CA-20:
Expand All Collapse All	ooo Detail Tooltip	CA-20: CA-20: CA-20: CA-20: CA-20:



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Code:

IF SUM([Profit])>0

THEN "Positive"

ELSE "NEGATIVE"

END



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5. CREATING A TOGGLE TO VIEW SALES VIA YEAR / QUARTER / MONTH...

				Create Parameter	
Data Analytics <	Pages	iii Columns			_
6 Orders (Sample - Superst		■ Rows	Order Date)	Name: 2 - Date Parameter	Comment >>
Search P Create Calculated Field	Filters	Date Sheet		Properties	
Create Parameter Group by Folder		Year of 2012 49,544		Data type:	Float
Group by Data Source Table	Marks	2013 61,619 2014 81,727 2015 03,509		Current value:	Float
 Sort by Name Sort by Data Source Order 	🗉 Automatic 👻	2013 95,508		Value when workbook one	String
Hide All Unused Fields	Color Size Text			Display formati	Date
Show Hidden Fields					Date & Time
Collapse All	Detail Tooltip			Allowable values:	Ist C Range
Profit	SOM(Profit)			List of values	
		Data type: Current value: Value when workt Display format: Allowable values: Ust of values Value Year Quarter Month Week Day	String Year Quarter Month Week Day		
Data & Order	Analytics	Pages	III Columns ≡ Rows	Clear All Cancel State	
Search	e Calculated Field	Thers	Date Sh	eet	
Search Create Create	e Calculated Field e Parameter	THUGIS	Date Sh Year of	eet	

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Apply OK

Ŧ

Τ

I Automatic

: 0

Detail Tooltip

SUM(Profit)

Color Size Text

Sort by Name

Expand All

Collapse All

Ab: Product ID Ab: Product Name

Abc Region # Row ID

Sort by Data Source Order

Hide All Unused Fields

Show Hidden Fields

Code:

CASE [2 - Date Parameter]

WHEN "Year" THEN STR (YEAR([Order Date]))

WHEN "Quarter" THEN STR (YEAR ([Order Date])) + "/Q" + DATENAME('quarter', [Order Date])

WHEN "Month" THEN DATENAME ('month', [Order Date]) + "" + STR (YEAR ([Order Date]))

WHEN "Week" THEN "Week" + STR (DATEPART ('week',[Order Date]))

WHEN "Day" THEN STR (DATE ([Order Date]))

END

2 - Date Calculation ×	All	ABS (number)
CASE [2 - Date Parameter] WHEN "Year" THEN STR (YEAR([Order Date])) WHEN "Quarter" THEN STR (YEAR ([Order Date])) + "/Q" + DATENi WHEN "Month" THEN DATENAME ('month', [Order Date]) + "" + STI WHEN " Week" THEN "Week" + STR (DATEPART ('week', [Order Date WHEN "Day" THEN STR (DATE ([Order Date])) END	Search ABS ACOS AND AREA ASCII	Returns the absolute value of the given number. Example: ABS(-7) = 7
copy paste the code here wait for the "valid" sign to pop up below The calculation is valid.	ASIN ATAN ATAN2	

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Data	Analytics	<
0 Orders (Sample - Superst	o
Search	۲ م	III •
Tables		
=Abc 2 - Date	Calculation	^
Abc Categor	гy	
City	this pops up	o l
Country	/ in the left h	and
Abc Custom	er I panel	
Abc Custom	ier Name	
Abc Market		
🖱 Order D	ate	
Abc Order I)	
Abc Order P	riority	
Postal C	Code	
Abc Product	t ID	

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\div \leftarrow \rightarrow		· · · ·		*		<u>/</u> • Ø • I			
Data Analyt	ics <	Pages		iii Colu	imns				
Orders (Sample -	Superst			≔ Row	S				
Search	• III 7 9	Add to Sheet		Dat	o Choot		2 - Date Parameter		
Tables	~	Show Parameter		Date Sheet			Week		
🐝 2 - Date Calculati	on	Cut			Dro	p field here			
Abc Category	1	Сору	E				this pops up		
Oity		Edit					at the right hand		
Country		Duplicate					paner		
Abc Customer ID									
Abs Customer Name		Hide			OD				
Abo Market		Delete		Drop					
Order Date		Create	•	field	Dro	p field here			
Abo Order ID				here					
Abo Order Priority		Default Properties Folders							
Postal Code									
Abo Product ID		Replace Reference	es						
An 2 - Date Parameter		Describe							
# 2 - Top N Parame	ter								
B Data Source	Top N Darama	tor Data Sheet		1					
U Data Source	rop is Parame	Lei Date Sheet	-+ + U.	+					

Data Analytics iii Columns < Pages Corders (Sample - Superst... SUM(Sales) Rows Search ף ₩ ד Filter 2 - Date Parameter Date Sheet Tables Week -2 - Date Calculation Abc 2 - Date Calculation 120K Abc Category Marks 100K City 77,425 Country ₀ Bar -80K Abc Customer ID ••• 6 Т Sales Abc Customer Name 45 9R7 60K Color Size Label Abc Market \Box 000 Ghow mark labels Order Date 14,466 Detail Tooltip Label Appearance Abc Order ID Abc Order Priority Text: Font: Tableau Book, 9pt, A.. 🗸 Postal Code Alignment: Automatic Abc Product ID Week8 Week10 Week12 Parameters Marks to Label

All

Min/Max

Options

. Selected

Highlighted

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Abc 2 - Date Parameter

2 - Top N Parameter

- - - -

C, 1 - 0 - T A

>

Standard

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It is now back to running order.

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II. LEVEL OF DETAIL (LOD)

- <u>https://www.tableau.com/about/blog/LOD-expressions</u>
- <u>https://www.alvinang.sg/s/Sample-Superstore-USA.xlsx</u>

🛱 Tableau - Book1	
File Data Server Window Help	
$\label{eq:constraint} \Leftrightarrow \leftarrow \rightarrow \blacksquare \bigcirc$	e. Orders (Sample+-+Superstore+(USA))
Connections Add	
Sample+-+Superstore+(USA) Microsoft Excel	
Sheets	Orders
III People	
I Returns	Load the Data Source
	Need more
➢ New Union	Drag tables here to relate
	Orders v 24 fields 9994 rows

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1. EXAMPLE 1: FIXING THE REGION

←	→ 🖬 🛱 🛱	· · · • •	· D	15. 18 <u>/</u> · Ø ·	T 🖇 Standard 🔻 🖬
Data	Analytics <	Pages	iii Colum	ns	
🖁 Orders (Sample+-+Super		≡ Rows	Region	State
earch	• III 🕈	Filters	Sheet	t1	
ables			Region	State	
e Produc	t ID ^		Central	Illinois	80,166
Produc	t Name		US	Indiana	53,555
Region		Marks		lowa	4,580
Row ID		M Automatic 🔹		Kansas	2,914
Common			15	Michigan	76,270
Chie De	10	: 0 T		Minnesota	29,863
Ship Da	ite	Color Size Text		Missouri	22,205
Ship Mo	ode		1	Neuraska North Dakota	7,405
State		000 4		Oklahoma	19 683
 Sub-Ca 	tegory	Detail Tooltip		South Dakota	1,316
Measur	re Names	E SUM(Sales)		Texas	170,188
Discour	at			Wisconsin	32,115
Drofit		we disalay the	Eastern	Connecticut	13,384
From		we display the	US	Delaware	27,451
Quantit	у	Sales for each		District of Colum	2,865
Regiona	al Sales	State		Maine	1,271
Sales		State		Maryland	23,706
Shippin	g Cost			Massachusetts	28,634
Latitud	e (generated)			New Jorsov	7,293
Longitu	ide (generated)			New York	310.876
Orders	(Count)			Ohio	78.258
Maaau	(County			Pennsylvania	116,512
Measur	e vaides			Rhode Island	22.628

Wo	rksheet Dashboard	Story	Analysis	M
64	New Worksheet	Ctr	I+M	
	Сору		•	
	Export		•	
	Clear		•	
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	Tooltip			
\checkmark	Show Title			
	Show Caption			
	Show Summary			
	Show Cards		•	ł
	Show View Toolbar		•	ł
~	Show Sort Controls			
	Describe Sheet	Ctr	I+E	
E	Duplicate as Crossta	ab		
	Auto Updates		•	. ip
	Run Update		÷	

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<	< Pages		iii Colum	ns						
				≡ Rows	Region	State				
	Filters			Sheet Region	t 1 State				Summary Count:	49
^				Central	Illinois		80,166 ^	drag this from the	SUIVI(Sales)	2 297 201
				US	Indiana		53,555	and and this morn the	Average:	16 882
	Marks				lowa		4,580	left pane to the	Minimum:	40,002
					Kansas		2,914	tere parte co trie	Manimum.	457 600
	III Auto	matic	*		Michigan		76,270	right nane	Maximum:	457,688
		0			Minnesota		29,863	ingite purie	Median:	22,205
	••	0			Missouri		22,205			
	Color	Size	Text		Nebraska		7,465			
-					North Dakota		920			
	Detail	Taalhin			Oklahoma		19,683			
	Detail	looitip			South Dakota		1.316			
	IS	UM(Sales	0		Texas		170,188			
					Wisconsin		32.115			
				Eastern	Connecticut		12 20/			



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2. EXAMPLE 2 : FIXING THE CUSTOMER

• How many customers have made 1, 2, 3, N orders?

File can be found here: https://www.alvinang.sg/s/global_superstore_2016.xlsx

$* \leftrightarrow \rightarrow \square \odot$	e. Orders (global_superstore_2016)	
Connections Add		
Microsoft Excel		
Sheets o	Orders	_
Use Data Interpreter		_
Data Interpreter might be able to clean your Microsoft Excel workbook.	Nee	d
I Orders	Drag toblog how	
I People	Diag tables nere	
I Returns		
윤 New Union		
Data Analytics < Pages	iii Columns	
& Orders (global_superstore	Rows	
Search P T III + Filters	double click and	
Tables	type this in	
Abo Category ^ then ctrl	+ click drag into colours	
City Marks	16K	
Abo Customer ID	v	
Abc Customer Name	14K	
Abo Market Color Size I		
Order Date	12K	
Abo Order ID 000	ston	
Postal Code CNTD/Custo		
Abc Product ID		
Abs Product Name	Ö sk	
Abc Region		
# Row ID	GK GK	
4- Cormont		





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B. INCLUDE LOD

Order ID	Name	Sales	OI	rder ID	Name	Sales
	Alvin	46			Alvin	46
2	Bobo	15		2	Bobo	15
3	Cat	256		3	Cat	256
4	David	15		4, 5	David	561
5	David	546				
6	Eugene	104		6,7	Eugene	119
7	Eugene	15				
8	Gina	190		8	Gina	190
9	Helen	516	9,	,10,11	Helen	1837
10	Helen	156				
	Helen	1165				
12	Ivan	35		12	Ivan	35
			How			
	Average=	254.9166667	INCLUDE		Average =	382.375
			LOD does			
	AVG([Sales])	How Tableau	Average b	y avg (I	NCLUDE [Name] · Su	um (Sales)}
	, (v G([Sulc3])	Does Average	INCLUDIN	G		
	Total / 12		only the N	ames	Total / 8	

1. EXAMPLE 1

File can be found here: https://www.alvinang.sg/s/12-rows-of-customer-sales.xlsx

The left table shows: Average per Order ID.

The right table shows Average per Customer.

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^{e.} Customers (12 Rows of Data) Connectior Live Add Connections 12 Rows of Data Customers Sheets Use Data Interpreter Data Interpreter might be able to bring in the 12 rows of Need more data? clean your Microsoft Excel workbook. customer sales data Drag tables here to relate them. Learn more Customers Customers Ŧ 3 fields 12 rows ➢ New Union # Abc # Customers Customers Custo mers Name Order ID Sales Name Customers 46 1 Alvin 2 Bobo 15 Fields 3 Cat 256 Field Name Physical Table Remote Field Name Туре 4 David 15 Customers Order ID Order ID # 5 David 546 Name Name Customers Abc 6 Eugene 104 # Sales Customers Sales 15 Eu

. . .



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AVG({INCLUDE [Name] : Sum (Sales)})

2. EXAMPLE 2

File can be found here: https://www.alvinang.sg/s/Sample-Superstore-USA.xls

The Data Derver window help		
$\label{eq:constraint} \Leftrightarrow \leftarrow \Rightarrow \boxdot \bigcirc$		□ Sample - Superstore (USA)
Connections	Add	
Sample - Superstore (USA) Microsoft Excel		
Sheets	ą	Orders
I Orders		
I People		
Returns		
문 New Union		Dra

SUM([Sales]) / COUNTD([Customer ID])

Da	ata Analytics	< Pages			iii Columns				
0	Customers (12 Rows of Sample - Superstore (L	Da			≡ Rows	S	ub-Category		
Sea	Create Calculated Field	Filters			Sheet 3 Sub-Catego Accessories Appliances	Abc Abc			
•	Group by Folder Group by Data Source T	able Marks	Marks		Binders Bookcases	Abc Abc Abc			
•	Sort by Name Sort by Data Source Ore	ler Color	6) Size	T Text	Copiers Copiers Envelopes Fasteners	Abc Abc Abc Abc			
	Hide All Unused Fields Show Hidden Fields	000 Detail			Furnishings Labels Machines	Abc Abc Abc			
	Expand All Collapse All	Avg Sa	Avg Sales per Cust B Sample - Superstore (USA)						
•# #	INCLUDE LOD Profit	SUM ([S	ales])	/ COU	NTD([Custome:	ID])			
#	Quantity								
#	Sales								4
#	Snipping Cost								
•	Lauruue (generateu)								
#	Orders (Count)								
#	Measure Values	✓ The calc	ulation i	s valid.			Apply		OF

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{INCLUDE [Customer ID] : SUM ([Sales])}

	TILLETS	Chaot 2	
Create Calculated Field	INCLUDE LOD	🖯 Sample - Superstore (USA)	×
 Group by Folder Group by Data Source Table Sort by Name Sort by Data Source Order Hide All Unused Fields Show Hidden Fields Expand All Collage All 	{INCLUDE [Custome	er ID] : SUM ([Sales])}	Apply
		Filter [Measure Names]	×
Image: Sample - Superstore (USA) Search P Tables A∞ Product Name A∞ Region # Row ID A∞ Segment ■ Ship Date A∞ Ship Mode ● State A∞ Sub-Category A∞ Measure Names +# Avg Sales per Cust # Discount +# INCLUDE LOD # Profit # Quantity # Sales # Shipping Cost ● Latitude (generated)	ilters Measure Names Marks Automatic Automatic Color Size Text Text Color Detail Tooltip 2 new ated fields reated	Enter search text ✓ Avg Sales per Cust ☐ Count of Orders ☐ Discount ✓ INCLUDE LOD ☐ Profit ☐ Quantity ☐ Sales ☐ Shipping Cost Image: Summary Field: [Measure Names] Selection: Selected 2 of 8 values Wildcard: All Condition: None Limit: None	
 Latitude (generated) Longitude (generated) 		Reset OK	Cancel Apply

🦉 · 🖉 · 🗊 🕸 Standard Measure Nam Data Analytics Pages iii Columns Customers (12 Rows of Da.. ≡ Row Sub-Catego 🗟 Sample - Superstore (USA) Filters Sheet 3 P 7 Measure Nam Sub-Catego.. Avg Sales per Cust INCLUDE LOD Tables Accessories 267 167.380 Appliances 107.003 Abc Region 259 Marks 26.640 # Row ID 42 Filter... 189 203.371 Abs Segment I Automatic Show Filter 527 114.880 Ship Date 328,449 629 Т ** 0 Apply to Worksheets Abc Ship Mode 2.199 149.528 Color Size Text 77 14,790 State Format... 25 9.277 000 5 Include in Tooltip Sub-Catego 91,283 122 Detail To Measure Names fir Attribute 38 12,433 Avg Sales per Cust 189,239 T Measure (Sum) . Sum 75.975 Discount Average Edit in Shelf 330,007 # INCLUDE LOD Median 223.571 Add Table Calculation... Δ # Profit easure Values 46,410 Count Quick Table Calculation Quantity # 206,966 Count (Distinct) Sales Remove SUM(INCLUDE L.. Minimum Shipping Cost # Maximum Latitude (generated) 6 right click and Percentile ۲ Longitude (generated Std. Dev change Measure Orders (Count) Std. Dev (Pop.) # Measure Values to Average Variance Variance (Pop.) Data Source Sheet1 Sheet2 Sheet3 🖳 🖽 🖽 Pages Measure Names Data Analytics < iii Columns 8 Customers (12 Rows of Da... ≡ Rows Sub-Category 🗟 Sample - Superstore (USA) Filters Sheet 3 ۶ 7 III Measure Name Sub-Catego. Avg Sales per Cust Avg. INCLUDE LOD Tables Accessories 267 267 Abc Region Appliances 259 259 Marks Art 42 42 # Row ID Binders 189 189 Abc Segment I Automatic Bookcases 527 527 Ship Date Chairs 629 629 .. 0 Т Abc Ship Mode Copiers 2,199 2,199 Color Size Text Envelopes 77 77 State Fasteners 25 25 \Box 000 Abc Sub-Category Furnishings 122 122 Detail Tooltip Abc Measure Names Labels 38 38 # Avg Sales per Cust Machines T Measure Value 1,736 1,736 80 Paper 80 # Discount Phones 455 455 # INCLUDE LOD 324 Storage 324 # Profit Measure Values 286 286 Supplies # Quantity 695 695 Tables AGG(Avg Sales per C # Sales AVG(INCLUDE LOD) now you see that both are # Shipping Cost Latitude (generated) the same Longitude (generated) Avg Sales per Cust = Avg. INCLUDE LOD # Orders (Count) # Measure Values

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C. EXCLUDE LOD

1. EXAMPLE 1

File can be found here: <u>https://www.alvinang.sg/s/Sample-Superstore-USA.xls</u>

Data Analytics	Pages iii Columns
Customers (12 Rows of Da Sample - Superstore (USA)	Rows Region
Search	Filters Sheet 4
Tables	Region Central US 501,240
Abo Region /	Marks Eastern US 678,781 Southern US 391,722
Abo Segment	Automatic Western US 725,458
 Ship Date Abip Mode State 	Color Size Text
State Sub-Category Measure Names	Detail Tooltip
# Avg Sales per Cust# Discount# INCLUDE LOD	E SUM(Sales)

W	orksheet Dashboard Story	/ Analysis M	lap Format	Server Window H	lelp					
	New Worksheet Cf	trl+M	· ·	- 800 + 18 + 10	<u>p</u> • Ø • I 4	Standard •	· · · ·	ಷ್ಟ	- 5	Show Me
te	Copy Export Clear	> >		iii Columns ≔ Rows	Region					
η	Actions Ct Tooltip	trl+Shift+A		Sheet 4					Summary	4
s gi v gr p	Show Title Show Caption Show Summary Show Cards Show View Toolbar Show Sort Controls)		RegionCentral US501Eastern US678Southern US391Western US725	1,240 3,781 1,722 5,458	C	lrag over	here	SUM(Sales) Sum: Average: Minimum: Maximum: Median:	2,297,201 574,300 391,722 725,458 590,011
p te 2- a. s: cour	Describe Sheet Cf Duplicate as Crosstab Auto Updates Run Update t F L OD	trl+E >	p lles)							

Notice that the summary gives us the total sum of all regions = 2,297,201.

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{EXCLUDE[Region] : SUM([Sales])}

Se	arch o 🗸 📭		Choot /		
	Create Calculated Field	EXCLUDE LOD	🖯 Sample - Superstore (US)	A)	×
	Create Parameter	{EXCLUDE[Region]	: SUM([Sales])}		
	Group by Folder				
•	Group by Data Source Table				
•	Sort by Name				-
	Sort by Data Source Order				
	Hide All Unused Fields				
	Show Hidden Fields				
	Expand All	The calculation is vali	d	Apply	OK
	Collapse All		u.	Арріу	

SUM([Sales]) / SUM({EXCLUDE[Region] : SUM([Sales])})

R	Sample - Superstore (USA)		
Se	arch P	Filters Shoot 1	-
Ĩ	Create Calculated Field.	Percent of Total Ø Sample - Superstore (USA)	×
	Create Parameter	<pre>SUM([Sales]) / SUM({EXCLUDE[Region] : SUM([Sales])})</pre>	-
•	Group by Folder Group by Data Source Table		
•	Sort by Name Sort by Data Source Order		•
	Hide All Unused Fields Show Hidden Fields		
	Expand All Collapse All	The calculation is valid. Apply OK	I



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Default	Cumment	Region	Sales	EXCLUDE LOD	Percent of Total
Numbers: 12345600.00	Percentage Decimal places:	Central US	501,240	2,297,201	21.82%
		Eastern US	678,781	2,297,201	29.55%
Automatic Number (Ctandard)		Southern US	391,722	2,297,201	17.05%
Number (Standard)		Western US	725,458	2,207,201	31.58%
Scientific Percentage Custom		v se	ect percentage	e and this will ap	pear

Region	Sales	EXCLUDE LOD	Percent of Total
Central US	501,240	2,297,201	21.82%
Eastern US	678,781	2,297,201	29.55%
Southern US	391,722	2,297,201	17.05%
Western US	725,458	2,297,201	31.58%

Percent of Total = Individual Region Sales / Total Country Sales

EXCLUDE LOD = Total Country Sales = Sum of all Region Sales (because u exclude the level of detail, which is generalizing to country)

ABOUT DR. ALVIN ANG

Dr. Alvin Ang earned his Ph.D., Masters and Bachelor degrees from NTU, Singapore. He was a Professor, Scientist and Financial Consultant. Currently, he owns a self-started business and is a Personal/Business Advisor.

More about him at <u>www.AlvinAng.sg</u>

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